

### **The Human Resources Profession**

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# Agenda for Today

- What's Up?
- Examining Current State of Partnership
- What Makes a Difference?
  - Credibility
  - Connections and Differentiation
  - Content vs. Process
- Call to Action!
- Close



### Does This Sound Familiar?

**Strategist** 

Change Agent

Process Guru **Employee Champion** 

# What's Up?

- HR has many legacy issues.
- In many cases, the analytics of HR compete with the analytics of the operations staff.
- The HR function is usually staffed quite leanly, and is at the hub of many customers pulling it in many directions.
- Too often, the point of view of HR is a function of the individual and not the function.
- Too often, HR is involved in decisions where there are clear winners and clear losers. This is not a good dynamic!



# An Informal Study of Internal Partners

- Called and interviewed 15 C-level executives in Fortune 1000 companies (none were current or past clients/ some were acquaintances)
- Asked them to describe their ideal shared services partner
- Asked them to rate the overall effectiveness of their shared services partner (1-5)
- Asked them to describe the current capabilities of their shared service partner
- Asked an open-ended question about how the partner was or was not living up to the ideal.

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	Business Support	Business Analyst	Business Advocate	Business Partner
Functional Expertise	<ul><li>Data Provider</li><li>Historical Focus</li></ul>	Mostly     Historical Focus	•Strong Business Planning Function	• Fully Integrated Business Planning
Industry Knowledge	•Limited knowledge of Business	<ul> <li>Knowledge of trends and industry economics</li> </ul>	•Understands business objectives and strategies	<ul><li>Helps set objectives and strategies</li></ul>
Business Skills	•Functional HR skills	Department management	<ul><li>Consulting</li><li>Teamwork</li><li>Influence</li></ul>	<ul><li>Strategic</li><li>Decision</li><li>Making</li></ul>
Relationship	Factual with no influence	Evaluative	• Supportive	<ul><li>Co-owner</li><li>Facilitator</li><li>Trusted</li><li>Advisor</li></ul>



### Results

- One of the fifteen interviewees described their current shared services partner as a full partner ("a virtual COO")
- Twelve described their current partner as providing business analyst level service (and "lost their heads" when the issues got more complex and ambiguous)
- Two described their current partner as a business advocate
- Leadership and relationship skills were cited as the most "lacking" by shared services partners
- Credibility and influence were also cited as "severe deficits" by many of the executives interviewed



### Results - Continued

- Credibility and believability were issues because the executives believed that their shared services partner was "loyal" to their function "to a fault."
- Ten of the twelve felt their HR partner was "emotionally overwhelmed."
- Many felt that their HR partner had no "point of view" on how to approach the people problem inside the business problem.



### The Four C's of Partnership

- Competence
- Credibility
- Connections
- Content

### The Compleat Consultant



#### Insightful Observer

#### Rigorous Inquiry Systems Thinking

Key Outputs: Situational assessments,
diagnoses, interpretations,
models, theories, assertions,
new knowledge, new skill

#### **Grounded Expert**

- HR/OD Expertise
- Business Process Expertise

Key Outputs: Strategies, tactics,
plans, programs,
applications,
interventions,
processes,
systems

#### **Committed Partner**

#### Service Orientation Collaborative Orientation

Key Outputs:
Partnerships, relationships,
agreements, resolutions,
common ground,

shared accountability.

expressives

### Compleat Consultant

#### **Trusted Advisor**

Confident Presentation
Authentic Communication

Key Outputs: Purposes, principles, values,

rules for engagement, rationales evaluations, recommendations, messages, speeches, declarations

### ls Program

#### Change Leader

#### Powerful Facilitation Organizational Influence

Key Outputs: Effective teams, leaders, innovations, re-designs, conversational networks, aligned organizations, alliances, coalitions

#### **Business Driver**

#### Engagement Management Results Orientation

Key Outputs: Coordinated action,
organization, risks
goals, projects
requests, promises

business impacts,

measures



#### Influence Features

### What is influence, it is a function of:

- Reliability
- Expertise
  - Technical
  - Business
  - Organizational
- Trustworthiness
- Character
- Believability



### Believability

- Pioneering ("assiduous experimenters"; pioneering; they try new things, always on the cutting edge even when it doesn't work out)
- Actively engaged in multiple social domains (activists; involved in many organizations, charities, causes, and social events such as parties)
- Highly networked (connect, emotionally, to lots of folks)
- Sought after for advice by knowledgeable people (if believable people seek you out and take your advice then you are by definition, believable)
- Very cognitively active (highly educated, well-read, technologically literate, busy, wise, culturally sophisticated, highly self-reliant)



### Trustworthiness

- Expertise (in the domain required)
- Reliability (consistent work product with a consistent point of view)
- Goodwill (caring, empathy, good intentions)
- Authenticity (shares feelings openly and honestly, doesn't conceal or hold back)



### Character

- Reputation
- Moral or ethical strength; willing to call a penalty on themselves even when it causes great harm; willing to call a penalty on others, even when it doesn't cause any great harm
- Willingness to submit to law and authority
- Commitment to truth
- Socially acceptable; follows and leads with social norms



### Human Resources and Allied Professionals Program

# The Credibility Spiral

**Efforts Yield Results** 

That Generates
Further Exploration
with You

R

That Get Shared with Influential Others

That Inspires
Interest



### Credibility Rules of the Road

### Highly credible people:

- Cite multiple sources of information
- Use face to face communication as their primary vehicle
- Love to have conversations, and are good at it
- Share unabashedly
- Practice and role model continuous improvement
- Are amazingly practical and realistic in their practices
- Talk in their client's language and use their analytics
- Base their advice primarily on experience and a sense of their "client's priorities."



# Beginning the Partnering Process

- Who is the client?
- What is driving the need for an intervention?
- What is the expected outcome?
- What is required for success?

Why Me?????



# The Four C's of Partnership

- Competence
- Credibility
- Connections
- Content



# Networks are Important!

- High performing HR folks have as many as 70 relationships inside their organizations that they consider to be "close."
- Networking is a key to being credible!
- The average CEO knows over 200 people in their organization! Closely!!
- If you are in the people business, then knowing lots of people is part of being credible.
- You are fundamentally incapable of creating a strong dialogue throughout the organization if you have no network.



## But what about your connections?

- Number 1 symptom of inability to differentiate: BLAMING THE CLIENT
- Different HR professionals have different boiling points
- Some carry so much anxiety around with them that they're constantly vulnerable to being swamped by emotions and their first reaction is to "infect" others (potentially the client)
- Others seem to be able to remain thoughtful, non-reactive and differentiated even under high pressure
- Begin to recognize difference between "acute" and "chronic" anxiety in your HR professionals



# How to Grow Your Ability: Focus and Connect!

- Hold on to yourself what you care about, what you believe
   in relationships that really matter to you.
- Step back to keep a sense of perspective and proportion about your worries, fears, limitations so they don't drive or paralyze you.
- Confront yourself look yourself in the mirror and tell the truth about what you see - good and bad.
- Admit it when you're wrong, even when others won't.
- Soothe yourself when you're upset rather than looking for someone else or something else to do it.
- Relearn your language-speak in a foreign tongue!



# How to Immediately Increase Your Ability to Differentiate...

- Be vigilant
  - Know your hot-buttons, your patterns, and signs that you are heading into the "Reactive Zone"
- Key Strategy
  - Buy yourself time to think, feel, and choose.
  - Get to the "balcony".
- Pause and say nothing
- Rewind the tape
- Take a time out
- Think systemically; feedback systems
- Don't make important decisions on the spot
- Recognize and work your way out of "triangles"
- Act systemically: find and apply the leverage



# The Four C's of Partnership

- Competence
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### Human Resources and Allied Professionals Program

# Dealing with Ambiguity

#### **Unambiguous World**

- Analysis
- Power
- Technical Rationality
- Foreseeable Solutions
- Obvious Opportunities
- Unchanging Conditions
- Programmable
- "A" leads to "B"
- Routine
- Planning Works

#### **Ambiguous World**

- Spirit
- Intuition
- Experience
- Complex/Unanalyzable
- Unforeseen
- Changing/Shifting Context
- Unprogrammable
- "A" and "B" may be related
- Never Routine
- Planning is a laughable attempt to control the future



# Dealing with Ambiguity Requires....

- Intuition
- Immersing Yourself Totally in Experience (not data)
- Stretching your Capabilities
- Transcending your Fears
- Staying Open to Possibility
- Noticing how your Intuition Talks to You
- Paying Extra Attention to your Questions and your first Responses
- Being Confident with a Range of Answers, not One



### Human Resources and Allied Professionals Program

# Can you?

#### **Strategist**

•Help your client plan and execute a business strategy?

#### **Change Agent**

•Change the way people think and behave?

#### **Process Guru**

•Help your client organize the business?

#### **Employee Champion**

•Treat human assets humanely.



# The Human Resource Professional's Call to Action!

- Dream collectively
- Balance the short term with the long term
- Build an organization that values people
- Understand the reality of the organization



### HR Leadership

- Build the business case for people using business analytics
- Create a compelling people strategy
- View the organization as a complex system
- Create alignment and meaning across human resource practices, processes, and policies
- Create fair and just practices
- Create the capacity for renewal.